YLOPO + FOLLOW UP BOSS

Integration Checklist:

Check off each item on the list below to ensure you're getting the most out of your integrated Ylopo and Follow Up Boss systems.

- ☐ Make sure your Raiya replies are sorted in chronological order in FUB

- ☐ Leverage your IDX site so that property, sales property views, and site visits are able to be tracked

- ☐ Set up priority notification notes with details on what the lead is doing on your website

- ☐ Leverage the tags that can turn radio off and stages where you can turn Raiya off

- ☐ Set up Tag Sync (Reverse Search Smartlist)

- ☐ Reference the AI Replies column in FUB

- ☐ Check for the Bad_Number tag

- ☐ Use the Last Properties viewed merge field

- ☐ Take advantage of the Saved Search textable link

- ☐ Keep an eye out for a future web app